

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known)

Chapter 11

☐ Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Smartpac, Inc.

2. All other names debtor  
used in the last 8 years

Include any assumed  
names, trade names and  
*doing business as* names

3. Debtor's federal  
Employer Identification  
Number (EIN) 82-1407412

4. Debtor's address Principal place of business

4750 Earth City Expressway  
Bridgeton, MO 63044

Number, Street, City, State & ZIP Code

Saint Louis  
County

Mailing address, if different from principal place of  
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal  
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.smartpacinc.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Smartpac, Inc.**  
Name

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Case number (if known)

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3261

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

## Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Smartpac, Inc.** Pg 3 of 51 Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
 District When Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard?
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other
- Where is the property?
- Number, Street, City, State & ZIP Code
- Is the property insured?
- ☐ No  
☐ Yes. Insurance agency  
 Contact name  
 Phone

### Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.
14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |
15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |
16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

**Smartpac, Inc.**

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Case number (if known)

Name

- ☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

Debtor

Smartpac, Inc.

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Case number (if known)

Name

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 8, 2022

MM / DD / YYYY

**X /s/ Cary Edwards**

Signature of authorized representative of debtor

**Cary Edwards**

Printed name

Title Owner

**18. Signature of attorney**

**X /s/ David M. Dare**

Signature of attorney for debtor

Date December 8, 2022

MM / DD / YYYY

**David M. Dare 35965**

Printed name

**Herren, Dare & Streett**

Firm name

**439 S. Kirkwood Road, Suite 204**

**St. Louis, MO 63122**

Number, Street, City, State & ZIP Code

Contact phone 314-965-3373

Email address hdsstl@hdsstl.com

**35965 MO**

Bar number and State

Fill in this information to identify the case:

Debtor name Smartpac, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 8, 2022

X /s/ Cary Edwards

Signature of individual signing on behalf of debtor

Cary Edwards

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Smartpac, Inc.**  
United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Appvion 825 E. Wisconsin Ave. PO Box 359 Appleton, WI 54912-0359		Business				\$31,560.21
Aschinger Electric 877 Horan Drive Fenton, MO 63026		Business				\$52,000.00
Dixie Pulp & Paper PO Box 20204 Tuscaloosa, AL 35402		Business				\$27,434.81
Duke Realty 168 N Meramec Ave Saint Louis, MO 63105		Business				\$394,128.92
Evergreen Packaging 5350 Poplar Avenue Suite 600 Memphis, TN 38119		Business				\$185,805.05
Extech Plastics 11413 N Burlington Rd Richmond, IL 60071		Business				\$240,864.74
Good Nutured Products 470 Granville St. Vancouver, BC V6C 1V5		Business				\$40,000.00
Hyland Metal Products 12250 County Road Lyons, OH 43533		Business				\$59,874.00
Lacerta Group 360 Forbes Blvd. Mansfield, MA 02048		Business				\$63,229.32

Debtor **Smartpac, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Magellan Transport Logistics 8505 Baycenter Rd. Jacksonville, FL 32256		Business				\$39,072.47
Midwest Business Funding, Inc. 10412 Allison Rd. Suite 201 Fishers, IN 46038		Business				\$1,392,159.39
Mimir Flexo Printing 300 A Industrial Drive Troy, MO 63379		Business				\$163,689.70
Pano Cap Ltd. 55 Webster Rd. ON N2C 2E7 Canada		Business				\$31,293.00
Preform Technologies PO Box 964 Holland, OH 43528		Business				\$188,144.33
Reinhold Electric 2511 Lemay Ferry Rd. Saint Louis, MO 63125		Business				\$80,137.44
St. Louis Bank 9811 South Forty Dr. Saint Louis, MO 63124		Inventory, Equipment and A/R		\$2,446,654.64	\$2,416,979.21	\$29,675.43
Stanpac Canada 2790 Thompson Road Smithville, ON L0R 2A0		Business				\$143,477.33
The Cannon Saneck 3789 Groveport Road Columbus, OH 43207		Business				\$120,975.98
TPC Food Services 265 Sixth Ave. Tiffin, OH 44883		Business				\$28,401.83
Visstun 6355 Sunset Corp. Drive Las Vegas, NV 89120		Business				\$62,935.60



Fill in this information to identify the case:

Debtor name Smartpac, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 2,854,593.12**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 2,854,593.12**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,884,268.55**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 1,890.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 3,597,904.95**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 6,484,063.50

Fill in this information to identify the case:

Debtor name Smartpac, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Encore BankChecking2017\$22,000.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$22,000.00**Part 2:** Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Rent deposit with Exeter Operating Part.\$35,563.54

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$35,563.54

Debtor Smartpac, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>442,618.23</u>	-	<u>12,437.00</u>	= ....	<u>\$430,181.23</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>17,663.77</u>	-	<u>13,688.42</u>	= ....	<u>\$3,975.35</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$434,156.58**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials <u>Raw Materials</u>	<u>11/30/2022</u>	<u>\$900,000.00</u>		<u>\$900,000.00</u>
20.	Work in progress <u>Work in Progress</u>	<u>11/30/2022</u>	<u>\$100,000.00</u>		<u>\$100,000.00</u>
21.	Finished goods, including goods held for resale <u>Finished Goods</u>	<u>11/30/2022</u>	<u>\$73,098.00</u>		<u>\$73,098.00</u>

22. **Other inventory or supplies**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$1,073,098.0024. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

Debtor Smartpac, Inc. Case number (if known) \_\_\_\_\_  
Name

☐ No  
☒ Yes. Book value 75,000.00 Valuation method Cash Current Value 75,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$10,000.00	Cash	\$10,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.  
Add lines 39 through 42. Copy the total to line 86.

\$10,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

Debtor Smartpac, Inc. Case number (if known) \_\_\_\_\_  
Name48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**12oz. Single Wall \$0.00 \$61,600.0012oz InkJet Printer \$0.00 \$8,400.0016oz. Single Wall \$0.00 \$61,600.0016oz. InkJet Printer \$0.00 \$8,400.0020oz Single Wall \$0.00 \$63,700.0020oz. InkJet Printer \$0.00 \$8,400.0024oz. Single Wall \$0.00 \$63,700.0024oz. InkJet Printer \$0.00 \$8,400.004 Station Cup Packer \$0.00 \$16,450.00D800 Box Former \$0.00 \$21,000.00D1200 Box Former \$0.00 \$21,000.00Box Windower \$0.00 \$21,000.00Cup Die Cutter \$0.00 \$51,750.00Box Die Cutter \$0.00 \$22,500.001200 Fleco Printer \$0.00 \$28,500.00Folder Gluer \$0.00 \$8,250.00Plate Former \$0.00 \$14,000.00SmartBox Former \$0.00 \$10,500.00Bucket Former \$0.00 \$14,000.00

Debtor	<b>Smartpac, Inc.</b>	Case number (if known)	
	Name		
<u>Roll Stands</u>	<u>\$0.00</u>		<u>\$4,500.00</u>
<u>Lid Former</u>	<u>\$0.00</u>		<u>\$61,500.00</u>
<u>Cup Formers</u>	<u>\$0.00</u>		<u>\$102,000.00</u>
<u>Pre-Heaters</u>	<u>\$0.00</u>		<u>\$87,750.00</u>
<u>Lip Rollers</u>	<u>\$0.00</u>		<u>\$41,400.00</u>
<u>Packing Units</u>	<u>\$0.00</u>		<u>\$20,700.00</u>
<u>Cup Stackers</u>	<u>\$0.00</u>		<u>\$131,250.00</u>
<u>Belt Stackers</u>	<u>\$0.00</u>		<u>\$12,000.00</u>
<u>Online Crushers</u>	<u>\$0.00</u>		<u>\$29,700.00</u>
<u>Mobile Crusher</u>	<u>\$0.00</u>		<u>\$4,425.00</u>
<u>Bottle Labeller</u>	<u>\$0.00</u>		<u>\$27,000.00</u>
<u>Chillers</u>	<u>\$0.00</u>		<u>\$11,250.00</u>
<u>Compressors</u>	<u>\$0.00</u>		<u>\$12,825.00</u>
<u>Air Tanks</u>	<u>\$0.00</u>		<u>\$12,825.00</u>
<u>Cup Printers</u>	<u>\$0.00</u>		<u>\$133,050.00</u>
<u>Packing Units</u>	<u>\$0.00</u>		<u>\$20,700.00</u>
<u>Mold Machine</u>	<u>\$0.00</u>		<u>\$9,000.00</u>
<u>Scissor Jack</u>	<u>\$0.00</u>		<u>\$7,500.00</u>
<u>Pallet Wrapper</u>	<u>\$0.00</u>		<u>\$9,000.00</u>
<u>Forklifts</u>	<u>\$0.00</u>		<u>\$15,000.00</u>
<u>Clamp Truck</u>	<u>\$0.00</u>		<u>\$7,500.00</u>

Debtor Smartpac, Inc. Case number (if known) \_\_\_\_\_  
Name

**Baler** \$0.00 \$3,750.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$1,277,775.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites Internet Domain Names and Websites	\$1,000.00		\$1,000.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill Goodwill	\$1,000.00		\$1,000.00

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$2,000.00**

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**

☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

Debtor Smartpac, Inc. Case number (if known) \_\_\_\_\_  
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- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.



Debtor Smartpac, Inc. Case number (if known) \_\_\_\_\_  
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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$22,000.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$35,563.54	
82. Accounts receivable. Copy line 12, Part 3.	\$434,156.58	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$1,073,098.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$10,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,277,775.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$2,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,854,593.12	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,854,593.12

Debtor name Smartpac, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

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Debtor **Smartpac, Inc.**  
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☒ No

☐ Contingent

☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,884,268.5**  
**5**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

David Sosne  
903 South Lindbergh Blvd.  
Suite 200  
Saint Louis, MO 63131

Line 2.1

David Sosne  
903 South Lindbergh Blvd.  
Suite 200  
Saint Louis, MO 63131

Line 2.2

## Fill in this information to identify the case:

Debtor name Smartpac, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>United States Treasury</b> <b>1500 Pennsylvania Avenue, NW</b> <b>Washington, DC 20220</b>  Date or dates debt was incurred <b>2021</b>  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>2021 Penalty Fee</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,890.00</b> <b>\$0.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>Adhue Graphic Resources</b> <b>10335 Naples Street NE</b> <b>Minneapolis, MN 55449</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,415.03</b>
3.2	Nonpriority creditor's name and mailing address <b>All Printing Resources, Inc.</b> <b>PO Box 734761</b> <b>Chicago, IL 60673</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$629.40</b>

Debtor **Smartpac, Inc.**  
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3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Ameren</b> <b>877 Horan Drive</b> <b>Fenton, MO 63026</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,211.99</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Appvion</b> <b>825 E. Wisconsin Ave.</b> <b>PO Box 359</b> <b>Appleton, WI 54912-0359</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$31,560.21</b>
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Asahi Kasei Asaclean Americas</b> <b>PO Box 775109</b> <b>Chicago, IL 60677</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,853.19</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Aschinger Electric</b> <b>877 Horan Drive</b> <b>Fenton, MO 63026</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$52,000.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>AT&amp;T</b> <b>PO Box 5019</b> <b>Fenton, MO 63026</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,317.48</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Atlantic Corp.</b> <b>PO Box 60002</b> <b>Charlotte, NC 28260</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,980.20</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Barry Sales Engineering</b> <b>1755 Larkin Williams Road</b> <b>Fenton, MO 63026</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,988.45</b>

Debtor **Smartpac, Inc.**  
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3.10	Nonpriority creditor's name and mailing address <b>Borders Container Corp.</b> <b>1788 N. Lindbergh Blvd.</b> <b>Saint Louis, MO 63132</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,420.16</b>
3.11	Nonpriority creditor's name and mailing address <b>Cowan Logistics LLC</b> <b>4555 Hollins Ferry Road</b> <b>Halethorpe, MD 21227</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,901.20</b>
3.12	Nonpriority creditor's name and mailing address <b>Dixie Pulp &amp; Paper</b> <b>PO Box 20204</b> <b>Tuscaloosa, AL 35402</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$27,434.81</b>
3.13	Nonpriority creditor's name and mailing address <b>Duke Realty</b> <b>168 N Meramec Ave</b> <b>Saint Louis, MO 63105</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$394,128.92</b>
3.14	Nonpriority creditor's name and mailing address <b>Evans &amp; Dixon LLC</b> <b>211 N. Broadway</b> <b>Suite 200</b> <b>Saint Louis, MO 63102</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,171.00</b>
3.15	Nonpriority creditor's name and mailing address <b>Evans Adhesive</b> <b>925 Old Henderson Rd.</b> <b>Columbus, OH 43220</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,419.25</b>
3.16	Nonpriority creditor's name and mailing address <b>Evergreen Packaging</b> <b>5350 Poplar Avenue</b> <b>Suite 600</b> <b>Memphis, TN 38119</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$185,805.05</b>

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3.17	Nonpriority creditor's name and mailing address <b>Extech Plastics</b> 11413 N Burlington Rd Richmond, IL 60071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$240,864.74</b>
3.18	Nonpriority creditor's name and mailing address <b>Fischer &amp; Co.</b> PO Box 297 Metamora, OH 43540 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,050.00</b>
3.19	Nonpriority creditor's name and mailing address <b>Flint Group dba Narrow Web</b> 1455 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,935.73</b>
3.20	Nonpriority creditor's name and mailing address <b>Flock Freight</b> Dept LA 24808 Pasadena, CA 91185 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,145.40</b>
3.21	Nonpriority creditor's name and mailing address <b>FLSTL</b> 4720 LaGuardia Saint Louis, MO 63134 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$737.13</b>
3.22	Nonpriority creditor's name and mailing address <b>Freightquote</b> PO Box 9121 Minneapolis, MN 55480 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,698.92</b>
3.23	Nonpriority creditor's name and mailing address <b>Good Natured Products</b> 470 Granville St. Vancouver, BC V6C 1V5 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,000.00</b>

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3.24	Nonpriority creditor's name and mailing address <b>Graham Engineering Corp.</b> 1203 Eden Road York, PA 17402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,435.16</b>
3.25	Nonpriority creditor's name and mailing address <b>Hoffman Brothers</b> 1025 Hanley Industrial Ct. Saint Louis, MO 63144 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,996.67</b>
3.26	Nonpriority creditor's name and mailing address <b>Hyland Metal Products</b> 12250 County Road Lyons, OH 43533 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$59,874.00</b>
3.27	Nonpriority creditor's name and mailing address <b>Industrial Machine &amp; Gear</b> PO Box 886 Lees Summit, MO 64082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,356.68</b>
3.28	Nonpriority creditor's name and mailing address <b>Kansas City Industrial Controls</b> 11619 S. Lennox Circle Olathe, KS 66061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,503.08</b>
3.29	Nonpriority creditor's name and mailing address <b>Lacerta Group</b> 360 Forbes Blvd. Mansfield, MA 02048 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$63,229.32</b>
3.30	Nonpriority creditor's name and mailing address <b>Magellan Transport Logistics</b> 8505 Baycenter Rd. Jacksonville, FL 32256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$39,072.47</b>



Debtor **Smartpac, Inc.**  
Name

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3.31	Nonpriority creditor's name and mailing address <b>McCaster Carr</b> PO Box 7690 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$418.87</b>
3.32	Nonpriority creditor's name and mailing address <b>Midwest Business Funding, Inc.</b> 10412 Allison Rd. Suite 201 Fishers, IN 46038 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,392,159.39</b>
3.33	Nonpriority creditor's name and mailing address <b>Mimir Flexo Printing</b> 300 A Industrial Drive Troy, MO 63379 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$163,689.70</b>
3.34	Nonpriority creditor's name and mailing address <b>NCFM, LLC</b> 6539 Rosehill Farm Run Bradenton, FL 34211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$23,915.00</b>
3.35	Nonpriority creditor's name and mailing address <b>Pano Cap Ltd.</b> 55 Webster Rd. ON N2C 2E7 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$31,293.00</b>
3.36	Nonpriority creditor's name and mailing address <b>Preform Technologies</b> PO Box 964 Holland, OH 43528 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$188,144.33</b>
3.37	Nonpriority creditor's name and mailing address <b>Priority 1</b> PO Box 840808 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$305.00</b>

Debtor **Smartpac, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.38	Nonpriority creditor's name and mailing address <b>Reinhold Electric</b> <b>2511 Lemay Ferry Rd.</b> <b>Saint Louis, MO 63125</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,137.44</b>
3.39	Nonpriority creditor's name and mailing address <b>Republic Services</b> <b>12976 St. Charles Rock Road</b> <b>Bridgeton, MO 63044</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,897.98</b>
3.40	Nonpriority creditor's name and mailing address <b>Roberts Loading Dock</b> <b>4801 Tholozan</b> <b>Saint Louis, MO 63116</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,195.67</b>
3.41	Nonpriority creditor's name and mailing address <b>Sanden</b> <b>9900 Pflumm Road</b> <b>Suite 22</b> <b>Lenexa, KS 66215</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,640.00</b>
3.42	Nonpriority creditor's name and mailing address <b>SEDA</b> <b>12501 Globe Drive</b> <b>Sturtevant, WI 53177</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,000.00</b>
3.43	Nonpriority creditor's name and mailing address <b>Smarter Logistics</b> <b>9756 W. Sample Road</b> <b>Pompano Beach, FL 33065</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,784.00</b>
3.44	Nonpriority creditor's name and mailing address <b>Stanpac Canada</b> <b>2790 Thompson Road</b> <b>Smithville, ON L0R 2A0</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$143,477.33</b>

Debtor **Smartpac, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.45	Nonpriority creditor's name and mailing address <b>The Cannon Saneck</b> <b>3789 Groveport Road</b> <b>Columbus, OH 43207</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$120,975.98</b>
3.46	Nonpriority creditor's name and mailing address <b>Thompson Chemicals &amp; Solvents</b> <b>PO Box 7167</b> <b>Saint Joseph, MO 64507</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,692.50</b>
3.47	Nonpriority creditor's name and mailing address <b>Total Lock &amp; Security</b> <b>11772 Westline Industrial Dr.</b> <b>Saint Louis, MO 63146</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$832.00</b>
3.48	Nonpriority creditor's name and mailing address <b>TPC Food Services</b> <b>265 Sixth Ave.</b> <b>Tiffin, OH 44883</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$28,401.83</b>
3.49	Nonpriority creditor's name and mailing address <b>TQL</b> <b>PO Box 634558</b> <b>Cincinnati, OH 45263</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,885.30</b>
3.50	Nonpriority creditor's name and mailing address <b>Truckload Connections LLC</b> <b>3270 Hampton Ave.</b> <b>Saint Louis, MO 63139</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,286.13</b>
3.51	Nonpriority creditor's name and mailing address <b>Ultra Packaging LLC</b> <b>4750 Earth City Expy</b> <b>Bridgeton, MO 63044</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,500.00</b>

Debtor **Smartpac, Inc.**  
Name

Case number (if known)

<b>3.52</b>	<b>Nonpriority creditor's name and mailing address</b> <b>UPS</b> <b>28013 Network Place</b> <b>Chicago, IL 60673</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$448.06</b>
<b>3.53</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Visstun</b> <b>6355 Sunset Corp. Drive</b> <b>Las Vegas, NV 89120</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$62,935.60</b>
<b>3.54</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Wiegmann</b> <b>750 Fountain Lakes Dr.</b> <b>Saint Charles, MO 63301</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,964.36</b>
<b>3.55</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Zeller Technologies</b> <b>4250 Hoffmeister Ave.</b> <b>Saint Louis, MO 63125</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,185.00</b>
<b>3.56</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Zumwalt Corporation</b> <b>1617 Lafayette Avenue</b> <b>Saint Louis, MO 63104</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Business</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$604.84</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Jeff Hester</b> <b>1 Indiana Square, Suite 1330</b> <b>211 North Pennsylvania Street</b> <b>Indianapolis, IN 46204</b>	Line <b>3.32</b> <input type="checkbox"/> Not listed. Explain ____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	Total of claim amounts
5b. Total claims from Part 2	5a. \$ <b>1,890.00</b>
	5b. + \$ <b>3,597,904.95</b>

Debtor **Smartpac, Inc.**  
Name

Case number (if known)

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c.

\$ **3,599,794.95**

Fill in this information to identify the case:

Debtor name Smartpac, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property*

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Next Gen SalesState the term remaining 10 years

List the contract number of any government contract \_\_\_\_\_

Lease of Equipment

Fill in this information to identify the case:

Debtor name Smartpac, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Carey Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	Midwest Business Funding, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
2.2 Carey Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Carey Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Clayton Cameron	11004 County Road 17 Wauseon, OH 43567	Midwest Business Funding, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
2.5 Clayton Cameron	11004 County Road 17 Wauseon, OH 43567	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Smartpac, Inc.**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.6	Clayton Cameron	11004 County Road 17 Wauseon, OH 43567	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Network Packaging	6305 Emerald Parkway Dublin, OH 43016	Midwest Business Funding, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.8	Network Packaging	6305 Emerald Parkway Dublin, OH 43016	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Network Packaging	6305 Emerald Parkway Dublin, OH 43016	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Next Gen Sales	2311 Dartmouth Bend Dr. Ballwin, MO 63011	Midwest Business Funding, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.11	Next Gen Sales	2311 Dartmouth Bend Dr. Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Next Gen Sales	2311 Dartmouth Bend Dr. Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Sheri Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	Midwest Business Funding, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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Debtor Smartpac, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.14	Sheri Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Sheri Edwards	2311 Dartmouth Bend Drive Ballwin, MO 63011	St. Louis Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**

Debtor name Smartpac, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2022 to Filing Date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$6,500,000.00

For prior year:  
From 1/01/2021 to 12/31/2021

☒ Operating a business  
☐ Other \_\_\_\_\_

\$6,000,000.00

For year before that:  
From 1/01/2020 to 12/31/2020

☒ Operating a business  
☐ Other \_\_\_\_\_

\$5,500,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor Smartpac, Inc.

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Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	St. Louis Bank v. Smartpac, Inc. et al. 22SL- CC04715	Breach of Promissory Note	St. Louis County Courthouse 105 S Central Avenue Saint Louis, MO 63105	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Hoffman Brothers Heating and Air Conditioning v. Smartpac, Inc et al 21SL- AC17680	Breach of Contract	St. Louis County Courthouse 105 S Central Avenue Saint Louis, MO 63105	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Aschinger Electric Company v. Smartpac, Inc et al. 21SL-CC00885	Enforcement of Mechanics Lien	St. Louis County Courthouse 105 S Central Avenue Saint Louis, MO 63105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	Good Natured Products, Inc v. Smartpac, Inc. 21SL-CC02353	Breach of Contract	St. Louis County Courthouse 105 S Central Avenue Saint Louis, MO 63105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	PCM Financial Services, LLC v. Smartpac, Inc. 21SL-CC03147	Breach of Contract	St. Louis County Courthouse 105 S Central Avenue Saint Louis, MO 63105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. David M. Dare 439 South Kirkwood Rd. Saint Louis, MO 63122		12/5/2022	\$30,000.00

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

Debtor Smartpac, Inc.

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Case number (if known) \_\_\_\_\_

both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer?  
Address

Description of property transferred or  
payments received or debts paid in exchange

Date transfer  
was made

Total amount or  
value

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy  
From-To

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor provides

If debtor provides meals  
and housing, number of  
patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and  
Address

Last 4 digits of  
account number

Type of account or  
instrument

Date account was  
closed, sold,  
moved, or  
transferred

Last balance  
before closing or  
transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Smartpac, Inc.**

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Case number (if known)

☐ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☐ No.☐ Yes. Provide details below.Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**Business name address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Date of service**

**From-To**

26a.1. **Michael Fischer & Assoc.**

**2021 to 2022**

26a.2. **PCM Financial**

**2021 to 2021**

26a.3. **Purk & Assoc.**

**2019 to 2020**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Date of service**

**From-To**

26b.1. **PCM Financial**

**2021 to 2021**

**Name and address**

**Date of service**

**From-To**

26b.2. **Purk & Assoc.**

**2019-2020**

**Name and address**

**Date of service**

**From-To**

26b.3. **Michael Fischer & Assoc.**

**2021 to 2022**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. **Michael Fischer & Assoc.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

Debtor Smartpac, Inc.

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Case number (if known) \_\_\_\_\_

**Name and address**26d.1. **St. Louis Bank**26d.2. **Midwest Business Finance**26d.3. **Exeter Operating Partnership**26d.4. **Robert Chambers****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Carey Edwards	11/30/2022	\$1,073,098.00

Name and address of the person who has possession of inventory records

Carey Edwards

27.2 Carey Edwards

12/31/2021

\$800,000.00

Name and address of the person who has possession of inventory records

Carey Edwards

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Carey Edwards		President and Chairman	64%

Name	Address	Position and nature of any interest	% of interest, if any
Carey Edwards		Executive Vice President & Board Member	24%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**



Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 8, 2022

/s/ Cary Edwards  
Signature of individual signing on behalf of the debtor

Cary Edwards  
Printed name

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

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**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \_\_\_\_\_ \$ \_\_\_\_\_  
Prior to the filing of this statement I have received \_\_\_\_\_ \$ \_\_\_\_\_  
Balance Due \_\_\_\_\_ \$ \_\_\_\_\_

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \_\_\_\_\_ \$ 28,262.00  
The undersigned shall bill against the retainer at an hourly rate of \_\_\_\_\_ \$ 350.00  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. [Other provisions as needed]  
**Drafting Plan and various Motions.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 8, 2022

Date

/s/ David M. Dare

David M. Dare 35965

Signature of Attorney

Herren, Dare & Streett

439 S. Kirkwood Road, Suite 204

St. Louis, MO 63122

314-965-3373 Fax: 314-965-2225

hdsstl@hdsstl.com

Name of law firm

**United States Bankruptcy Court**  
**Eastern District of Missouri**

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**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clayton Cameron		24%	Shares
Darin Wilkins		10%	Shares
Joshevelynn LLCs		1%	Shares
Knute Metz		2%	Shares
NexGen Sales, LLC		63%	Shares

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 8, 2022

Signature /s/ Cary Edwards  
Cary Edwards

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

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**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 6 page(s) and is true, correct and complete.

/s/ Cary Edwards

Cary Edwards/Owner

Signer/Title

Dated: December 8, 2022

Adhue Graphic Resources  
10335 Naples Street NE  
Minneapolis, MN 55449

All Printing Resources, Inc.  
PO Box 734761  
Chicago, IL 60673

Ameren  
877 Horan Drive  
Fenton, MO 63026

Appvion  
825 E. Wisconsin Ave.  
PO Box 359  
Appleton, WI 54912-0359

Asahi Kasei Asaclean Americas  
PO Box 775109  
Chicago, IL 60677

Aschinger Electric  
877 Horan Drive  
Fenton, MO 63026

AT&T  
PO Box 5019  
Fenton, MO 63026

Atlantic Corp.  
PO Box 60002  
Charlotte, NC 28260

Barry Sales Engineering  
1755 Larkin Williams Road  
Fenton, MO 63026

Borders Container Corp.  
1788 N. Lindbergh Blvd.  
Saint Louis, MO 63132

Carey Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Carey Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Carey Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Clayton Cameron  
11004 County Road 17  
Wauseon, OH 43567

Clayton Cameron  
11004 County Road 17  
Wauseon, OH 43567

Clayton Cameron  
11004 County Road 17  
Wauseon, OH 43567

Cowan Logistics LLC  
4555 Hollins Ferry Road  
Halethorpe, MD 21227

David Sosne  
903 South Lindbergh Blvd.  
Suite 200  
Saint Louis, MO 63131

David Sosne  
903 South Lindbergh Blvd.  
Suite 200  
Saint Louis, MO 63131

Dixie Pulp & Paper  
PO Box 20204  
Tuscaloosa, AL 35402

Duke Realty  
168 N Meramec Ave  
Saint Louis, MO 63105

Evans & Dixon LLC  
211 N. Broadway  
Suite 200  
Saint Louis, MO 63102

Evans Adhesive  
925 Old Henderson Rd.  
Columbus, OH 43220

Evergreen Packaging  
5350 Poplar Avenue  
Suite 600  
Memphis, TN 38119

Extech Plastics  
11413 N Burlington Rd  
Richmond, IL 60071

Fischer & Co.  
PO Box 297  
Metamora, OH 43540

Flint Group dba Narrow Web  
1455 Paysphere Circle  
Chicago, IL 60674

Flock Freight  
Dept LA 24808  
Pasadena, CA 91185

FLSTL  
4720 LaGuardia  
Saint Louis, MO 63134

Freightquote  
PO Box 9121  
Minneapolis, MN 55480

Good Natured Products  
470 Granville St.  
Vancouver, BC V6C 1V5

Graham Engineering Corp.  
1203 Eden Road  
York, PA 17402

Hoffman Brothers  
1025 Hanley Industrial Ct.  
Saint Louis, MO 63144

Hyland Metal Products  
12250 County Road  
Lyons, OH 43533

Industrial Machine & Gear  
PO Box 886  
Lees Summit, MO 64082

Internal Revenue Service  
Insolvency 5334 STL  
P.O. Box 7346  
Philadelphia, PA 19101

Jeff Hester  
1 Indiana Square, Suite 1330  
211 North Pennsylvania Street  
Indianapolis, IN 46204

Kansas City Industrial Controls  
11619 S. Lennox Circle  
Olathe, KS 66061

Lacerta Group  
360 Forbes Blvd.  
Mansfield, MA 02048

Lease of Equipment

Magellan Transport Logistics  
8505 Baycenter Rd.  
Jacksonville, FL 32256

McCaster Carr  
PO Box 7690  
Chicago, IL 60680

Midwest Business Funding, Inc.  
10412 Allison Rd.  
Suite 201  
Fishers, IN 46038

Mimir Flexo Printing  
300 A Industrial Drive  
Troy, MO 63379

NCFM, LLC  
6539 Rosehill Farm Run  
Bradenton, FL 34211

Network Packaging  
6305 Emerald Parkway  
Dublin, OH 43016

Network Packaging  
6305 Emerald Parkway  
Dublin, OH 43016

Network Packaging  
6305 Emerald Parkway  
Dublin, OH 43016

Next Gen Sales  
2311 Dartmouth Bend Dr.  
Ballwin, MO 63011

Next Gen Sales  
2311 Dartmouth Bend Dr.  
Ballwin, MO 63011

Next Gen Sales  
2311 Dartmouth Bend Dr.  
Ballwin, MO 63011

Pano Cap Ltd.  
55 Webster Rd.  
ON N2C 2E7 Canada

Preform Technologies  
PO Box 964  
Holland, OH 43528



Priority 1  
PO Box 840808  
Dallas, TX 75284

Reinhold Electric  
2511 Lemay Ferry Rd.  
Saint Louis, MO 63125

Republic Services  
12976 St. Charles Rock Road  
Bridgeton, MO 63044

Roberts Loading Dock  
4801 Tholozan  
Saint Louis, MO 63116

Sanden  
9900 Pflumm Road  
Suite 22  
Lenexa, KS 66215

SEDA  
12501 Globe Drive  
Sturtevant, WI 53177

Sheri Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Sheri Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Sheri Edwards  
2311 Dartmouth Bend Drive  
Ballwin, MO 63011

Smarter Logistics  
9756 W. Sample Road  
Pompano Beach, FL 33065

St. Louis Bank  
9811 South Forty Dr.  
Saint Louis, MO 63124

St. Louis Bank  
9811 South Forty Dr.  
Saint Louis, MO 63124

Stanpac Canada  
2790 Thompson Road  
Smithville, ON L0R 2A0

The Cannon Saneck  
3789 Groveport Road  
Columbus, OH 43207

Thompson Chemicals & Solvents  
PO Box 7167  
Saint Joseph, MO 64507

Total Lock & Security  
11772 Westline Industrial Dr.  
Saint Louis, MO 63146

TPC Food Services  
265 Sixth Ave.  
Tiffin, OH 44883

TQL  
PO Box 634558  
Cincinnati, OH 45263

Truckload Connections LLC  
3270 Hampton Ave.  
Saint Louis, MO 63139

Ultra Packaging LLC  
4750 Earth City Expy  
Bridgeton, MO 63044

United States Treasury  
1500 Pennsylvania Avenue, NW  
Washington, DC 20220

UPS  
28013 Network Place  
Chicago, IL 60673

Visstun  
6355 Sunset Corp. Drive  
Las Vegas, NV 89120

Wiegmann  
750 Fountain Lakes Dr.  
Saint Charles, MO 63301

Zeller Technologies  
4250 Hoffmeister Ave.  
Saint Louis, MO 63125

Zumwalt Corporation  
1617 Lafayette Avenue  
Saint Louis, MO 63104

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Smartpac, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**NexGen Sales, LLC**

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☐ None [*Check if applicable*]

December 8, 2022

Date

/s/ David M. Dare

**David M. Dare 35965**

Signature of Attorney or Litigant

Counsel for Smartpac, Inc.

**Herren, Dare & Streett**

**439 S. Kirkwood Road, Suite 204**

**St. Louis, MO 63122**

**314-965-3373 Fax:314-965-2225**

**hdsstl@hdsstl.com**